

# CPD Qualifying Structured Products Seminars

January – March 2020

[PLEASE REGISTER HERE](#)



We would like to invite you to one of twelve seminars to discuss the financial planning benefits that structured products can provide — brought to you by three industry leaders: Investec Structured Products, Dura Capital and FVC.

- Giving an overview of the structured product market in 2020
- Provide an understanding of the mechanics and uses of structured products
- Discuss the practicalities of advising your clients in a compliant manner and how to transact

## Who should attend?

- Advisers concerned about equity market valuations
- Advisers looking to provide client solutions outside of traditional bond / equity mix
- Advisers who have clients in or approaching retirement
- Advisers who have clients holding cash
- Advisers new to Structured Products
- Advisers that invest in or have previously invested in Structured Products

## Speakers

### Wayne Harding

National Sales Development Manager,  
Investec Structured Products

### Nick Johal

Director, Dura Capital

### Tim Mortimer

Managing Director, FVC

<b>GUILDFORD</b> <b>23/01</b> 12:00-14:00	<b>WARRINGTON</b> <b>06/02</b> 8:30-10:30	<b>MANCHESTER</b> <b>06/02</b> 12:30-14:30	<b>SOLIHULL</b> <b>07/02</b> 12:00-14:00	<b>CARDIFF</b> <b>13/02</b> 8:30-10:30	<b>BRISTOL</b> <b>13/02</b> 12:30-14:30
<b>GLASGOW</b> <b>26/02</b> 12:00-14:00	<b>EDINBURGH</b> <b>27/02</b> 8:30-10:30	<b>NEWMARKET</b> <b>05/03</b> 8:30-10:30	<b>NORWICH</b> <b>05/03</b> 12:30-14:30	<b>HARROGATE</b> <b>12/03</b> 12:00-14:00	<b>LONDON</b> <b>20/03</b> 12:30-14:30

## Agenda

### Session 1

- Structured Products in 2020
- Client Suitability; Risk and Profiles
- Financial Planning and Suitability

### Session 2

- Product Access and Execution
- Independent Due Diligence and Support
- Wrap-up and Q&A

**PLEASE REGISTER HERE:**

[www.structurededge.co.uk/ifaseminars?invitedby=Dura](http://www.structurededge.co.uk/ifaseminars?invitedby=Dura)

Please note that attendance is strictly limited and acceptance of your application is subject to a confirmatory email from one of the organising parties.